PAN GLOBAL RESOURCES INC

NEW COPPER DISCOVERY

in Southern Spain

May, 2021

TSX.V: PGZ I OTCQB: PGNRF

www.panglobalresources.com

Forward Looking Statements

This presentation contains "forward-looking statements". These forward-looking statements are made as of the date of this presentation and Pan Global Resources. does not intend, and does not assume any obligation, to update these forward-looking statements. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of property interests; future prices of mineral resources; accidents, labour disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.

This presentation does not constitute an offer to sell or solicitation of an offer to buy any securities Pan Global Resources.

Patrick Downey, a Director of Pan Global Resources and a qualified person as defined by National Instrument 43-101, has reviewed the scientific and technical information that forms the basis for this presentation. Mr. Downey is not independent of the Company.

Investment Case: Major New Copper/Tin Discovery in Tier 1 District

Escacena Project: New Copper/Tin Discovery

- Within mining friendly Andalucia, Southern Spain
- Nearby producing mines, excellent infrastructure, low cost development options
- Copper, tin, silver and other metals near surface at La Romana target
- Grades potentially suitable for open pit development
- Potential to develop a world class deposit

Excellent Exploration Upside

- La Romana discovery open in several directions
- Large size potential with only a small part of La Romana tested to date
- Near-term potential to delineate ore deposit
- Potential for additional discoveries, large untested gravity targets

Next steps

- Expanded Phase 4 drill program in progress at La Romana, ~30 holes x 7,000m and extend geophysics
- Permitting the adjacent "Al Andalus" property for exploration

Experienced Board and Management with track record of success in discoveries, project development and execution

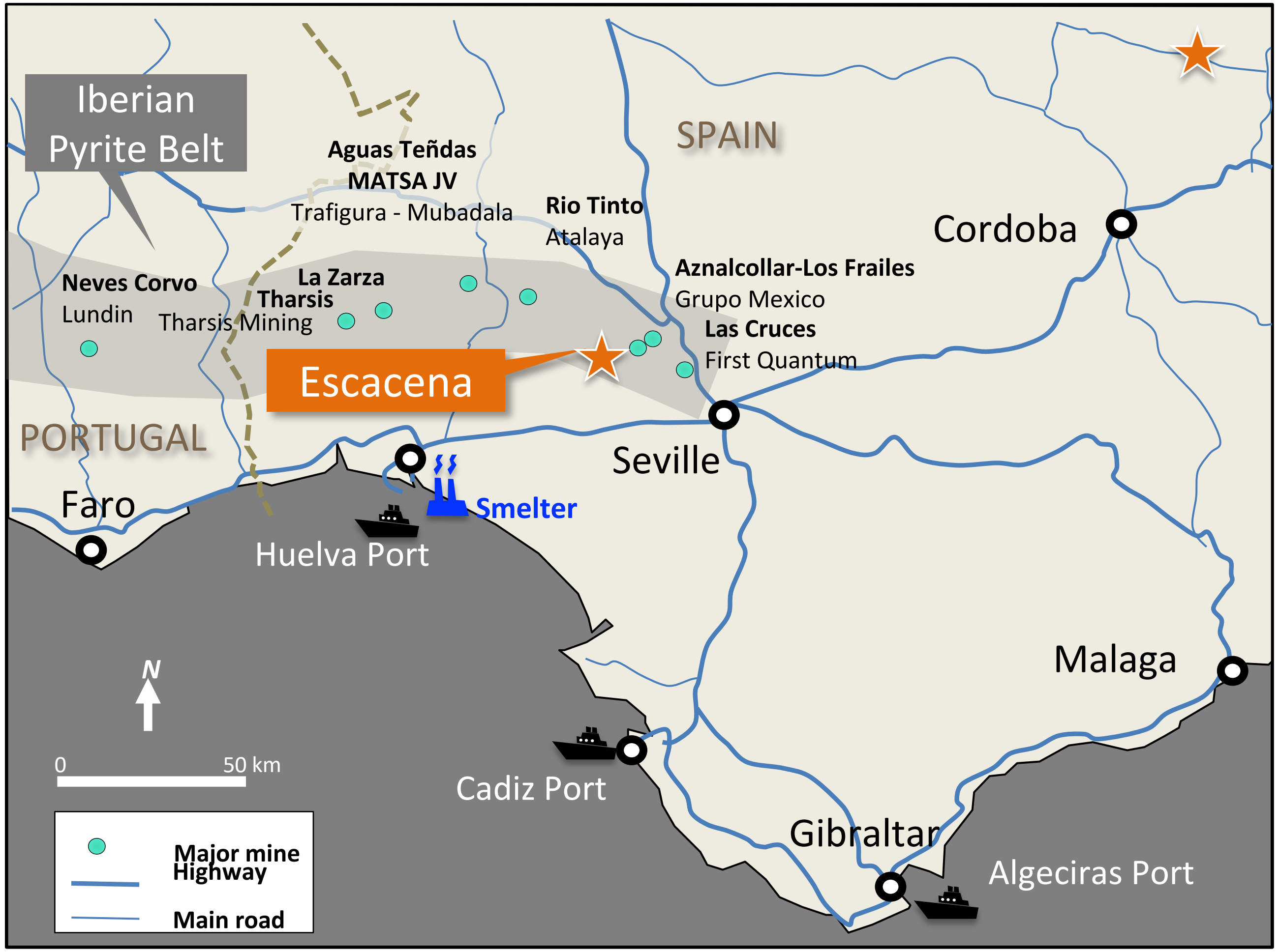
Leadership and Capital Structure

MANAGEMENT	
Tim Moody	CEO
Christina Cepeliauskas	CFO
Jim Royall	VP Exploration
Max Pinsky	Corp. Secretary

DIRECTORS
Patrick Evans, Chairman
Patrick Downey
Tim Moody
Robert Parsons
Brian Kerzner

CAPITAL STRUCTURE (CAD) April 2021	
Shares Issued	156,762,402
Percentage held by Insiders	13.7%
Options	11,030,000
Warrants (Ave Strike $0.24)	29,040,048
Cash as of end March 2021	~$3.0MM
Fully Diluted	196,832,450
Market Cap (@$0.60 May 5 2021)	**~$94.1MM**

Escacena Project: Location and Infrastructure



Escacena: Project Highlights

- **First holes into First Target** were immediate discovery holes with near surface mineralization
  - **LRD-02: 20.55m @ 1.5% Cu Eq, incl. 7m @ 3.43% Cu Eq**
- **Significant tin grades** – most typical of world class deposits such as Neves Corvo and Kidd Creek
- **100% hit rate** with all drilling to date and continues to expand the area of mineralization
  - Drilling and geophysics are coincident
- **Surrounded by 4 mines** held by major mining companies
- **Rapid permitting** of all mines in recent years - ideal location to discover and develop a project
- **Excellent Infrastructure** - Roads, water, power, ports, smelter and large experienced labor pool
- **Potential for a large ore deposit and additional discoveries**

Drilling at La Romana - LRD36 and LRD37

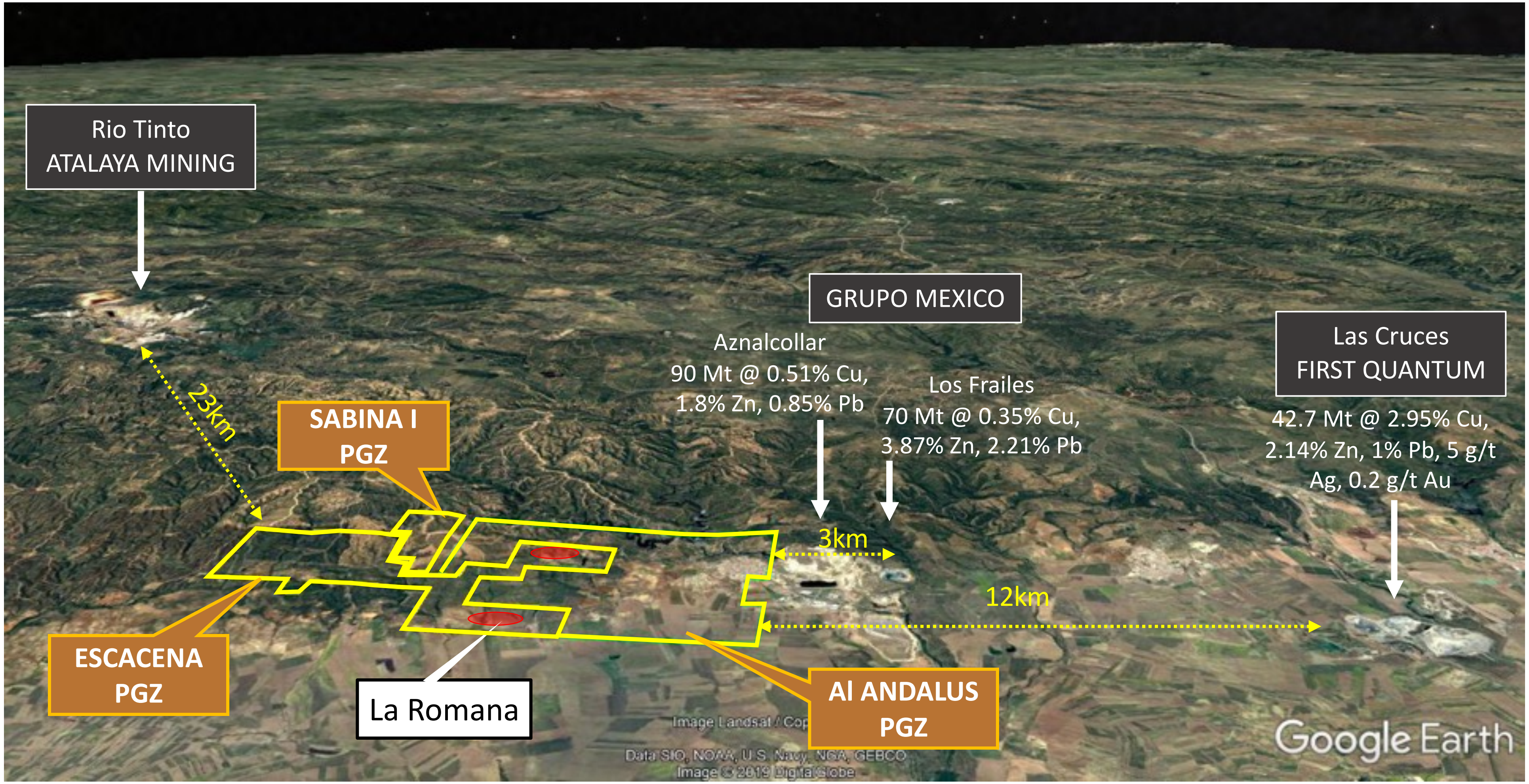
Escacena: Latest Results

- April 13: Reported 11 new drill holes
- Continued 100% hit rate
- Open pit target expanded
- Near surface copper extended to >700m strike and continuity over >250m dip extent in the east
- Highlights,
  - LRD36: 23m @ 1.06% CuEq, incl. 11m @ 1.74% Cu Eq
  - LRD37: 20.5m @ 0.80% CuEq, incl. 2.4m @ 1.27% CuEq and 8.55m @ 1.22% CuEq
  - LRD32: 68m at 0.52% CuEq, incl. 4m @ 1.42% CuEq and 10.8m @ 1.43% CuEq
  - LRD33: 31m @ 0.5% CuEq, incl. 6m at 1.71% CuEq
  - LRD28: 23.2m @ 0.57% CuEq, incl. 7.65m @ 1.21% CuEq
- Supergene chalcocite opens new potential
- Results pending for 15 additional completed drill holes
- 10 additional drill holes planned and 2 drill rigs operating

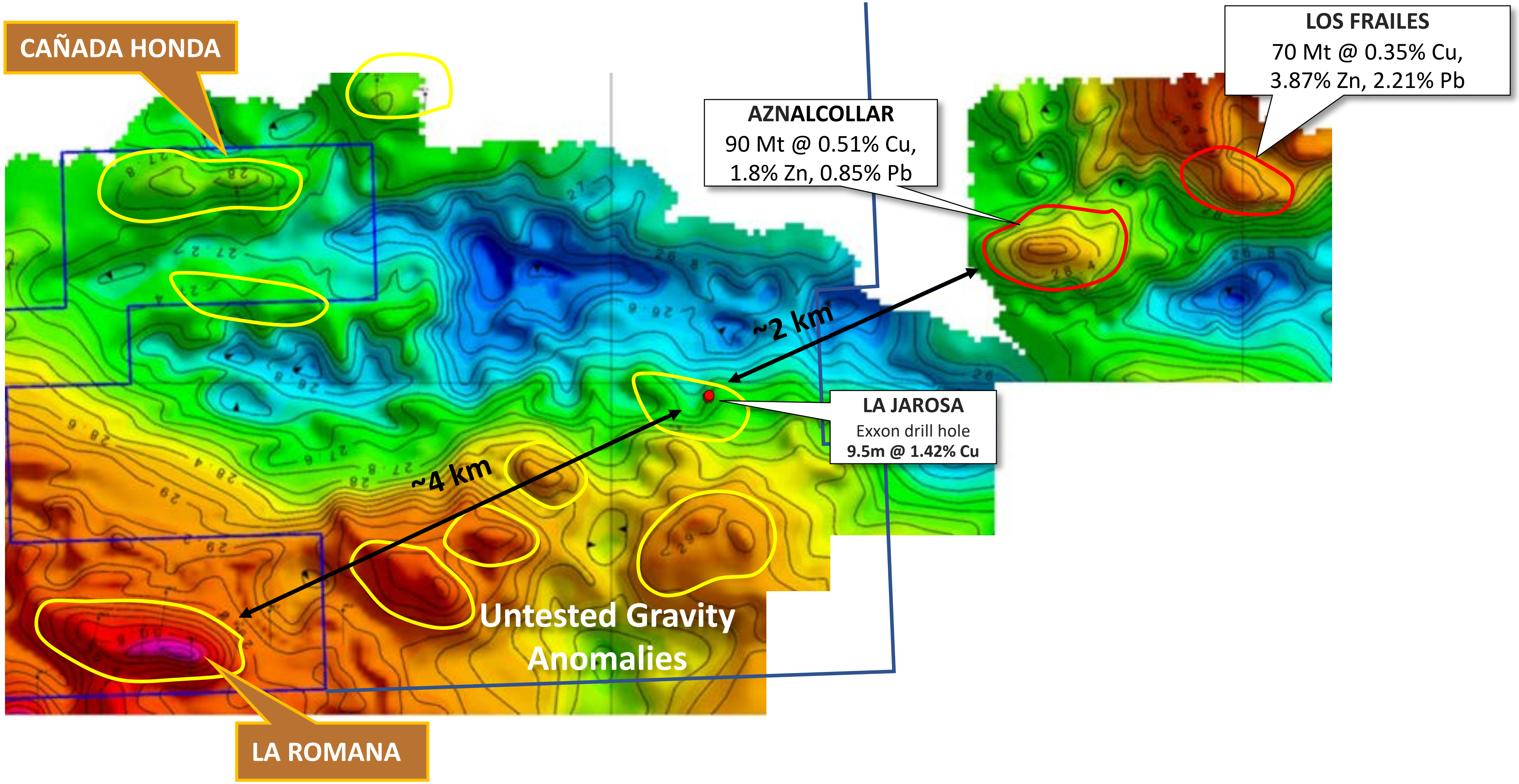
Chalcocite

Native copper

Escacena: Regional Producers

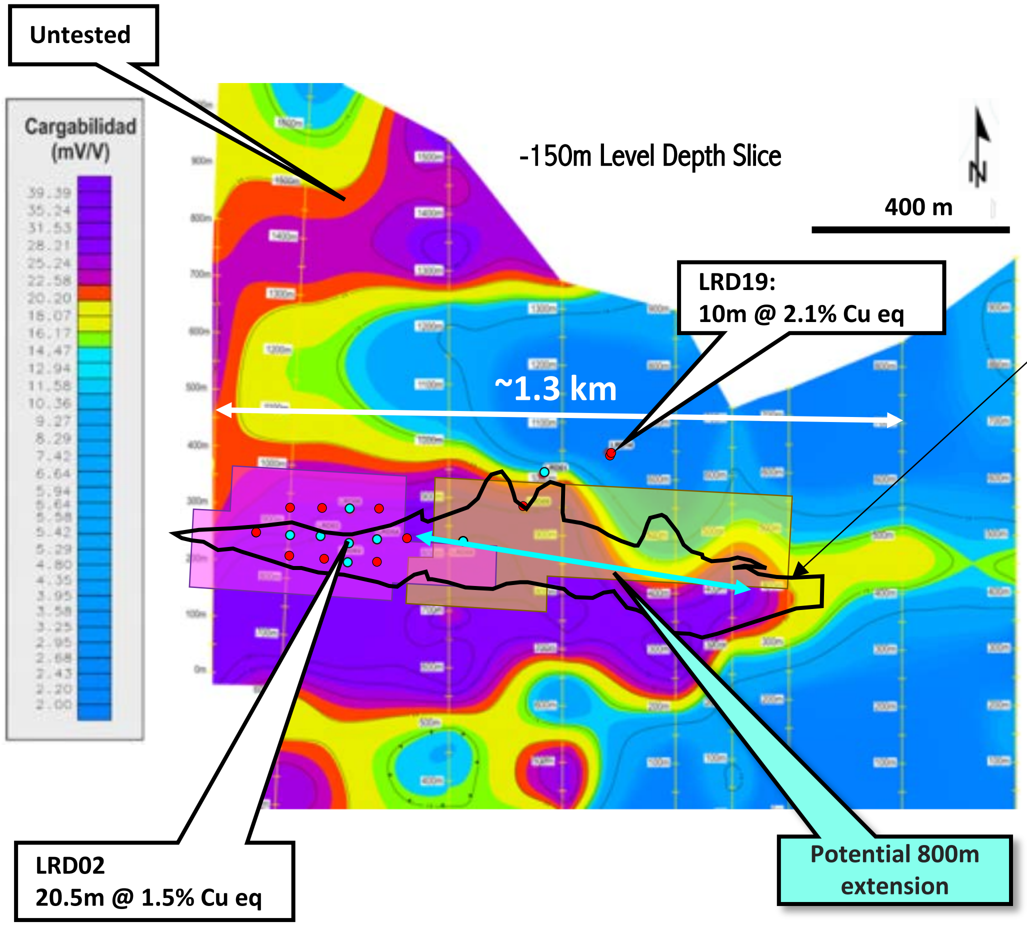


Escacena Project: World Class Potential – Gravity Anomalies and VMS Mineralization Coincident!

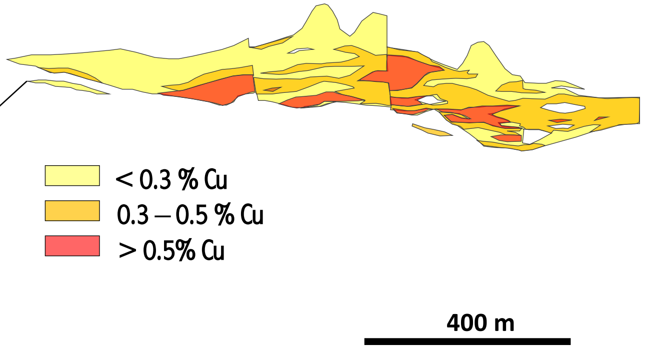


La Romana Target: Geophysics Target Compared to Nearby Mines

La Romana IP Chargeability



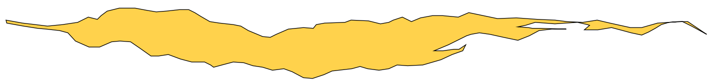
Los Frailes - 70 Mt



-245m Level Depth Slice

70 Mt @ 0.35% Cu, 3.8% Zn, 2.1% Pb, 60 g/t Ag, 0.4g/t Au, 0.01% Sn

Aznalcollar - 90 Mt



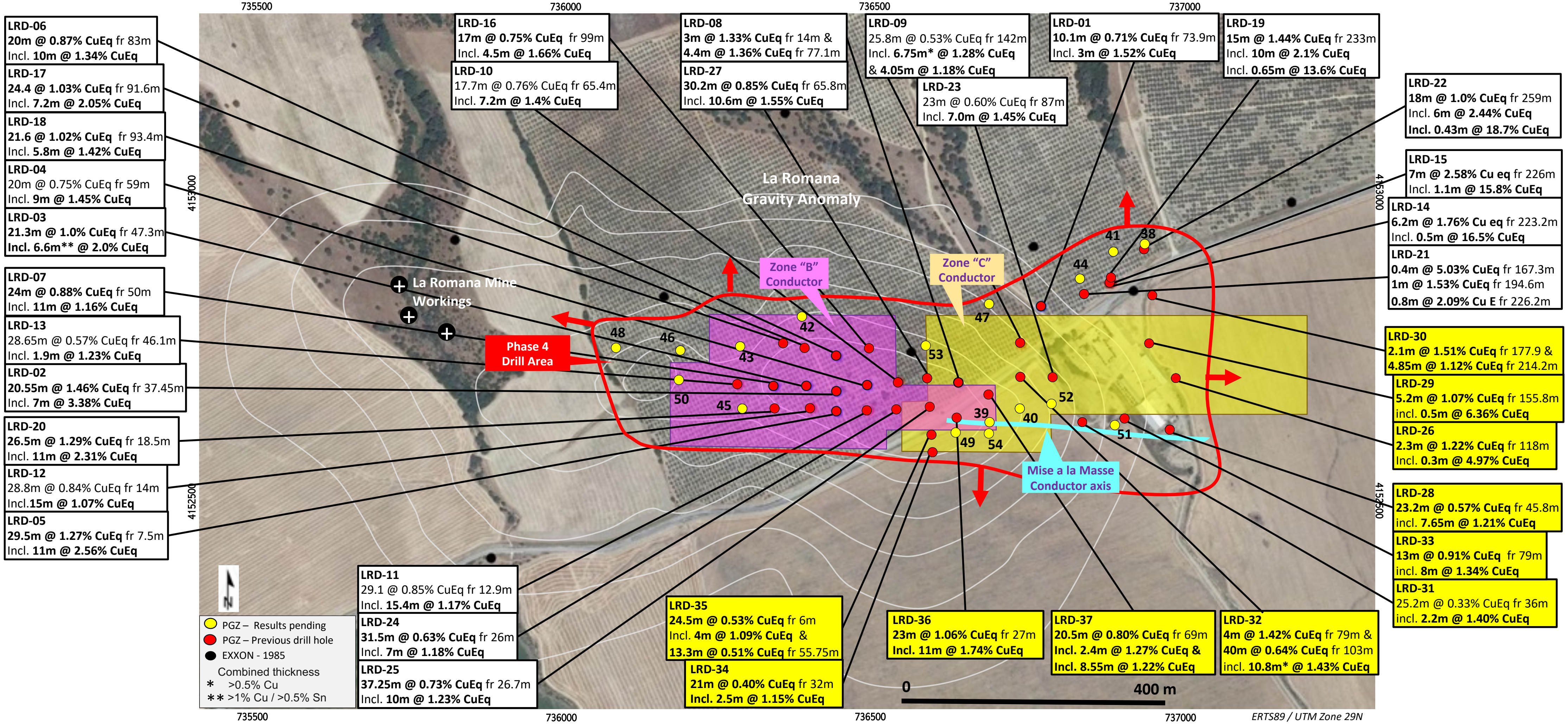
-65m Level Depth Slice

90 Mt @ 0.51% Cu, 1.8% Zn, 0.85% Zn, 37 g/t Ag, 0.48g/t Au, including

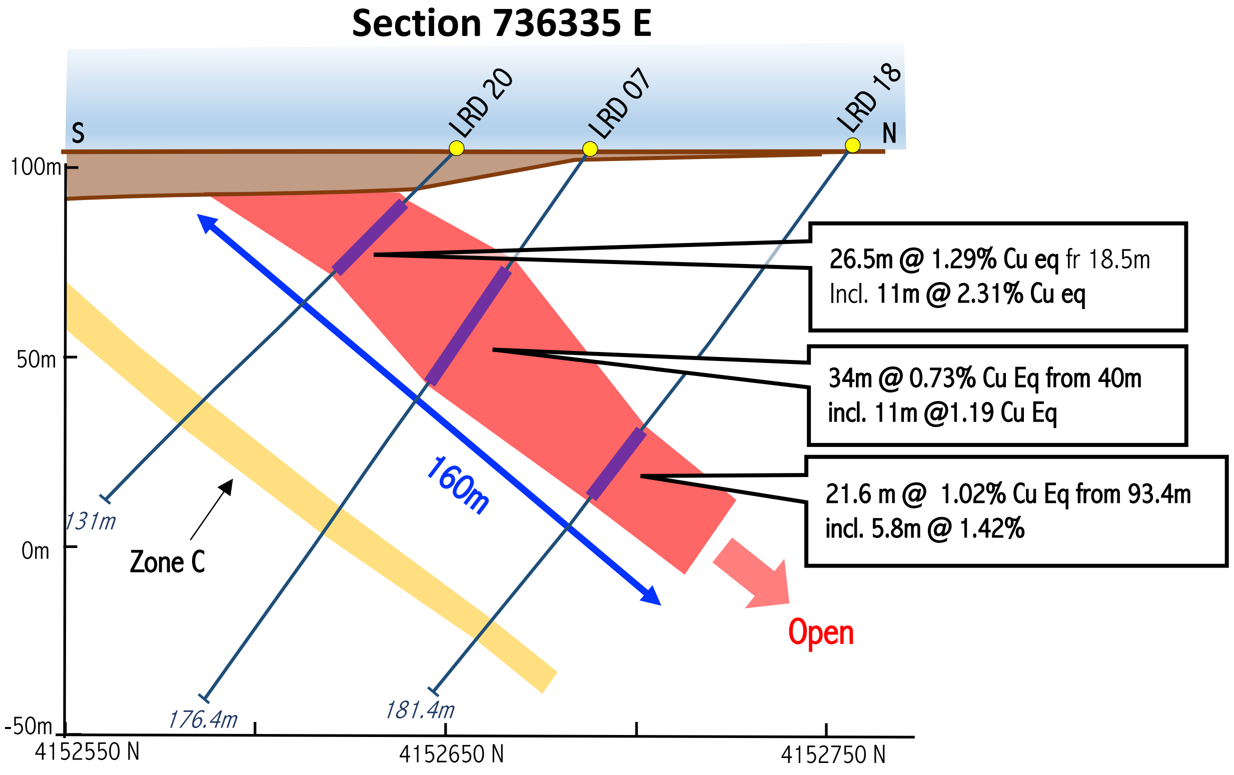
- Massive Sul. 43 Mt @ 0.4% Cu, 1.8% Pb, 3.3% Zn, 67g/t Ag, 1g/t Au

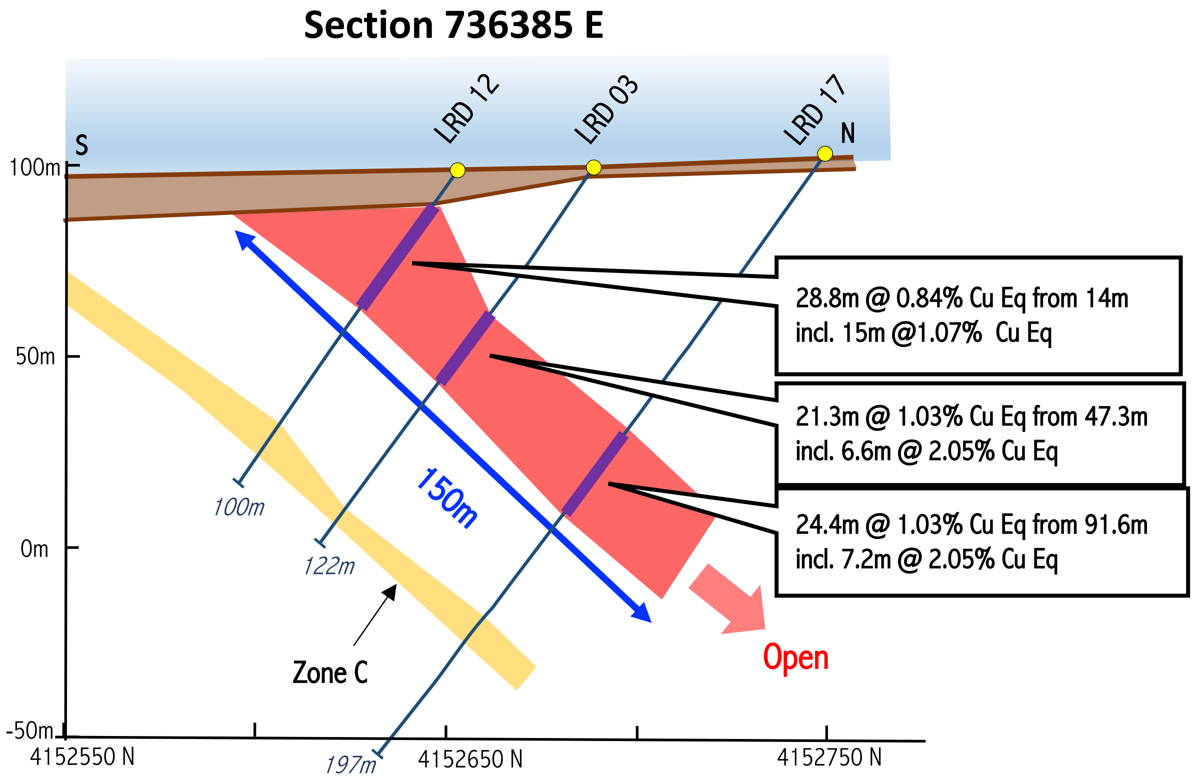
--Stock work 47 Mt @ 0.58% Cu, 0.4% Zn, 10g/t Ag

La Romana: Drill Results: 100% Hit Rate, Target >2.5 km Strike



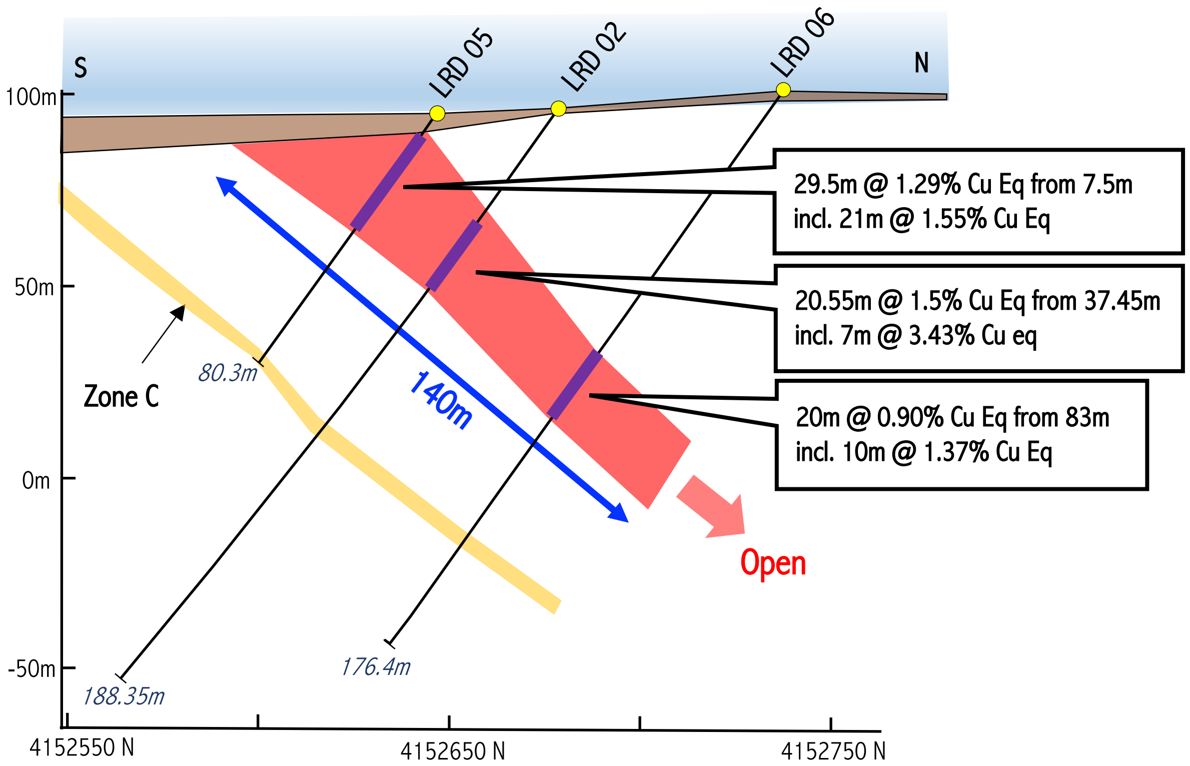
La Romana Target: Continuity Along Strike and Down-dip

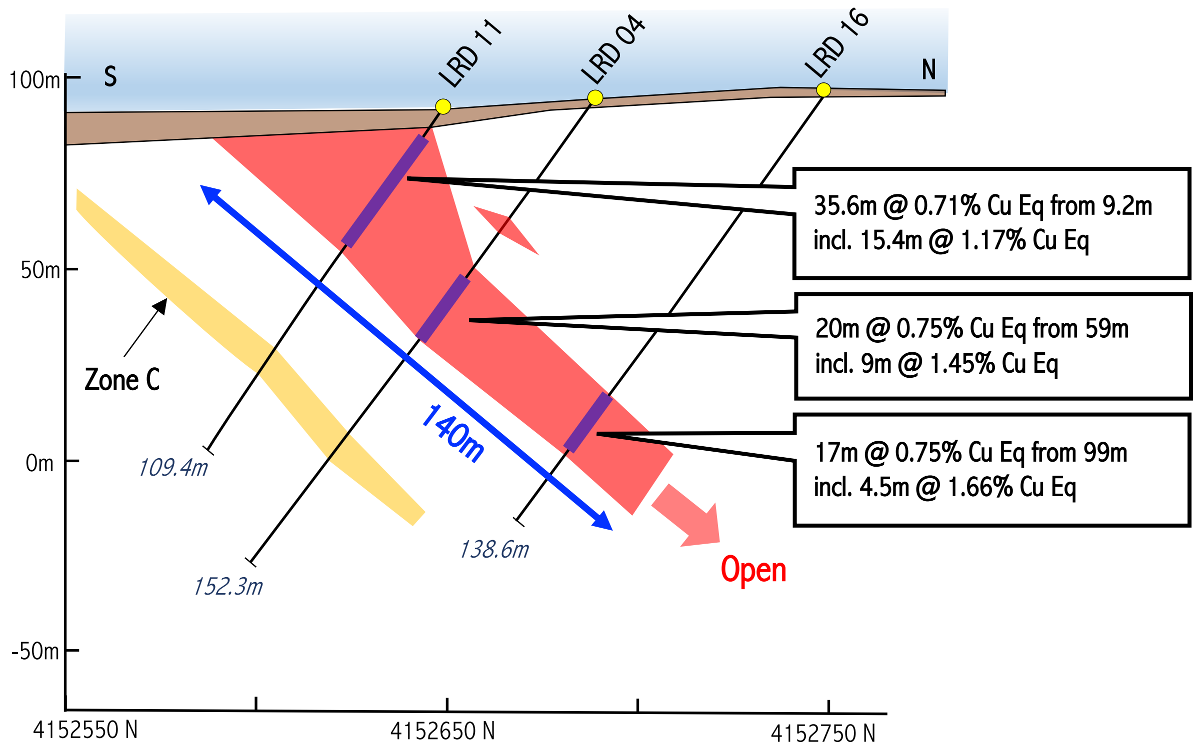




- Open pit potential
- Good continuity on strike
- Open down-dip

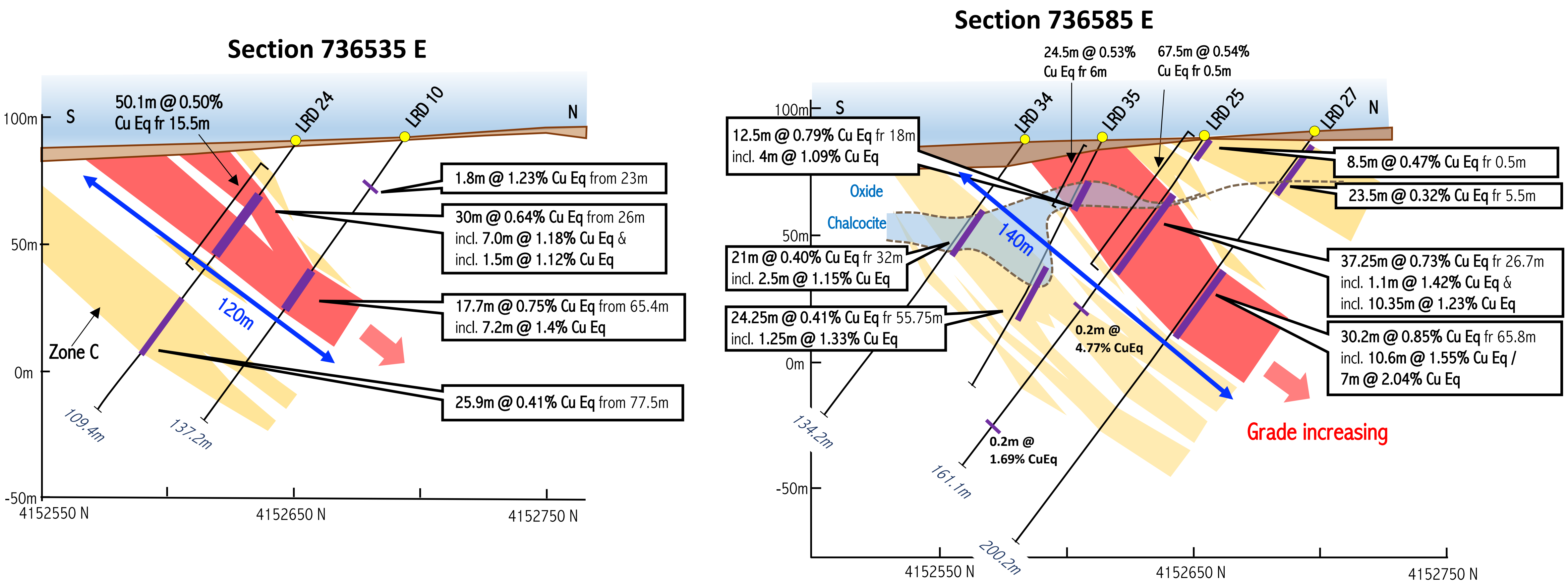
La Romana Target: High Grade from Near Surface





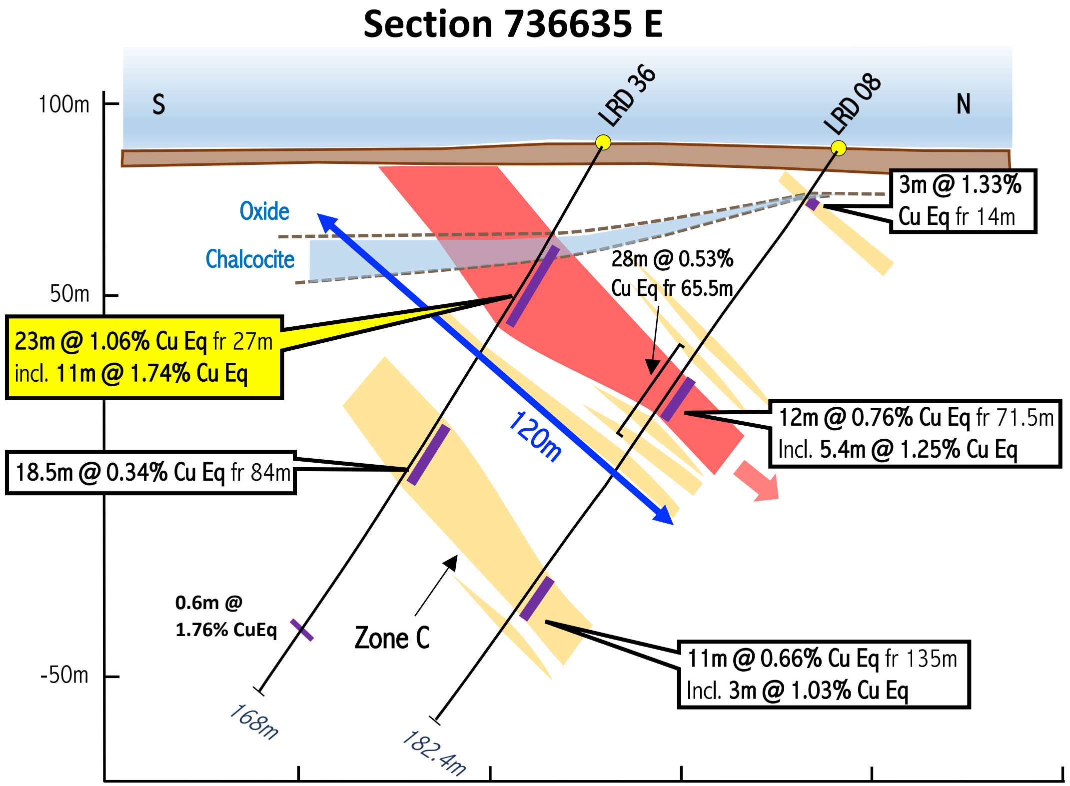
- Discovery holes show near surface high grade coincident with geophysics

La Romana: New Drill Holes Show Thick Copper Intervals

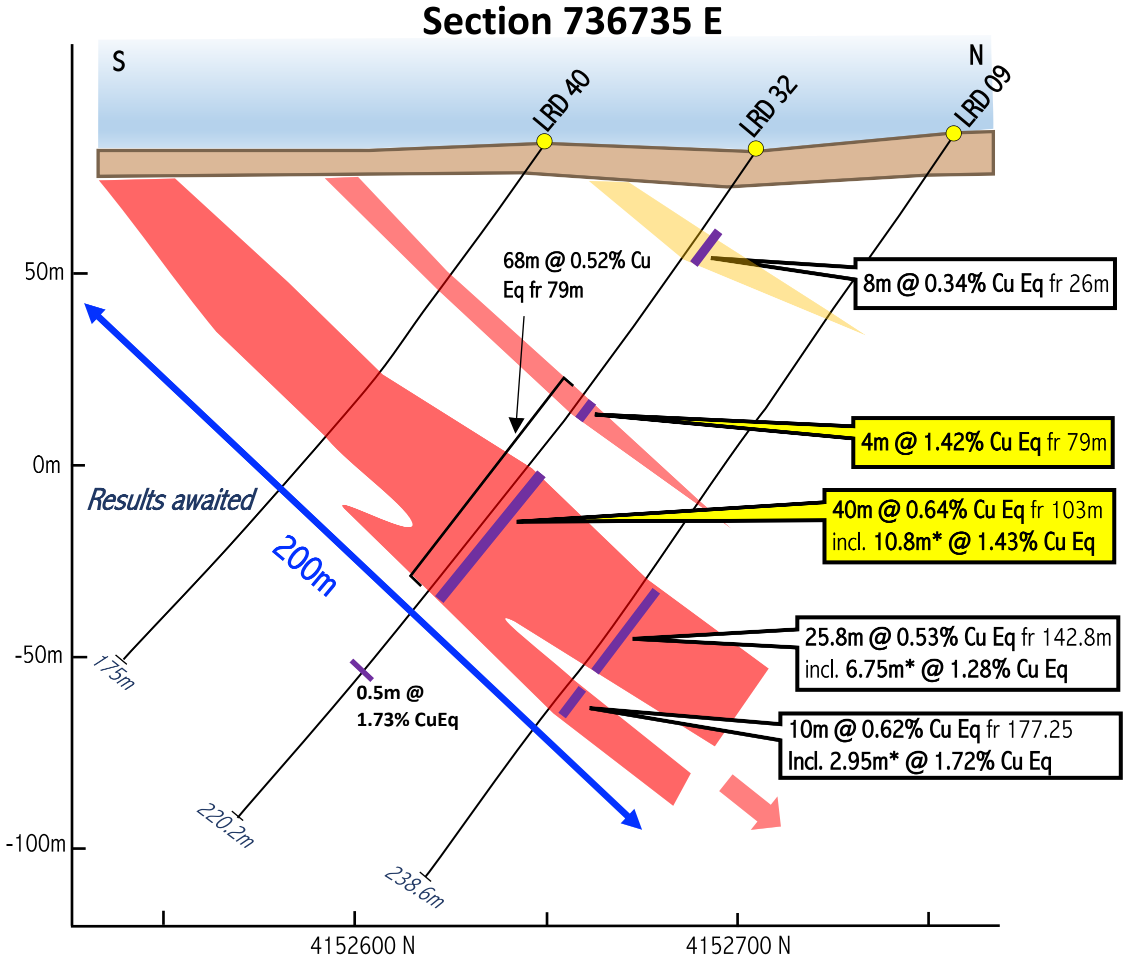


➢ **Potential for supergene copper enrichment / oxide copper up-dip**

La Romana: New Drill Holes Extend Near-Surface Copper East

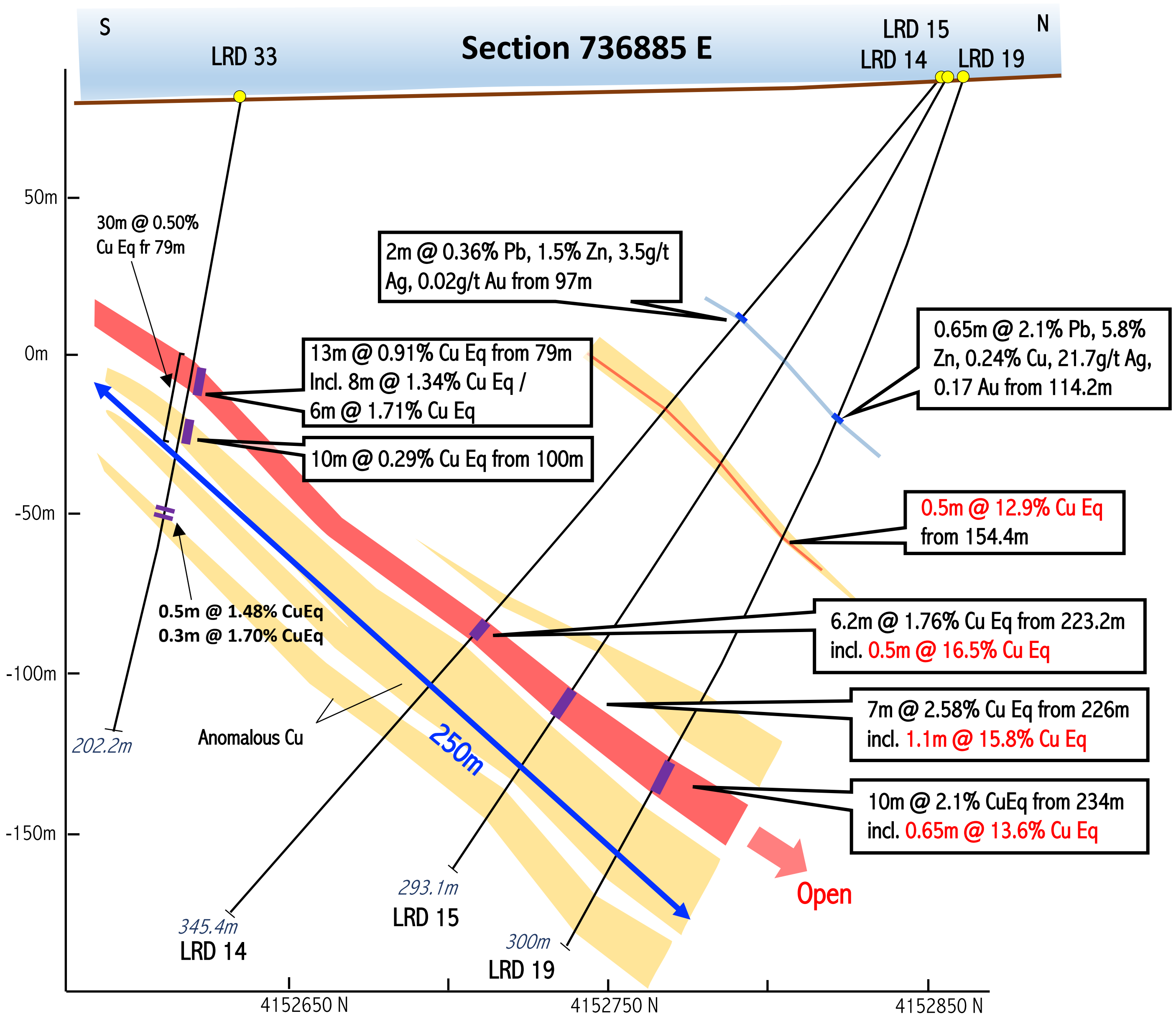


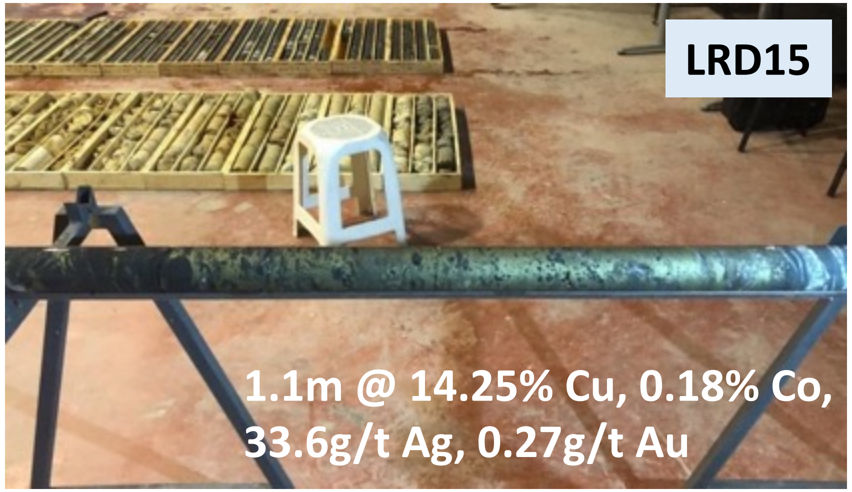
LRD36: 23m at 0.56% Cu, 0.13% Sn, 3.9g/t Ag, 0.01g/t Au
including. 11m at 0.92% Cu, 0.23% Sn, 6.3g/t Ag, 0.016g/t Au

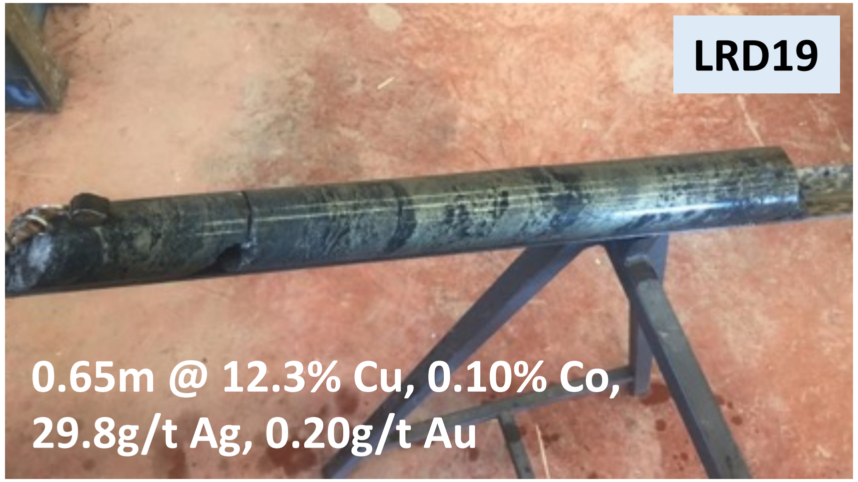


LRD32: 40m at 0.44% Cu, 0.04% Sn, 2.7g/t Ag, 0.01g/t Au
including. 10.8m* at 1.05% Cu, 0.08% Sn, 6.1g/t Ag, 0.02g/t Au

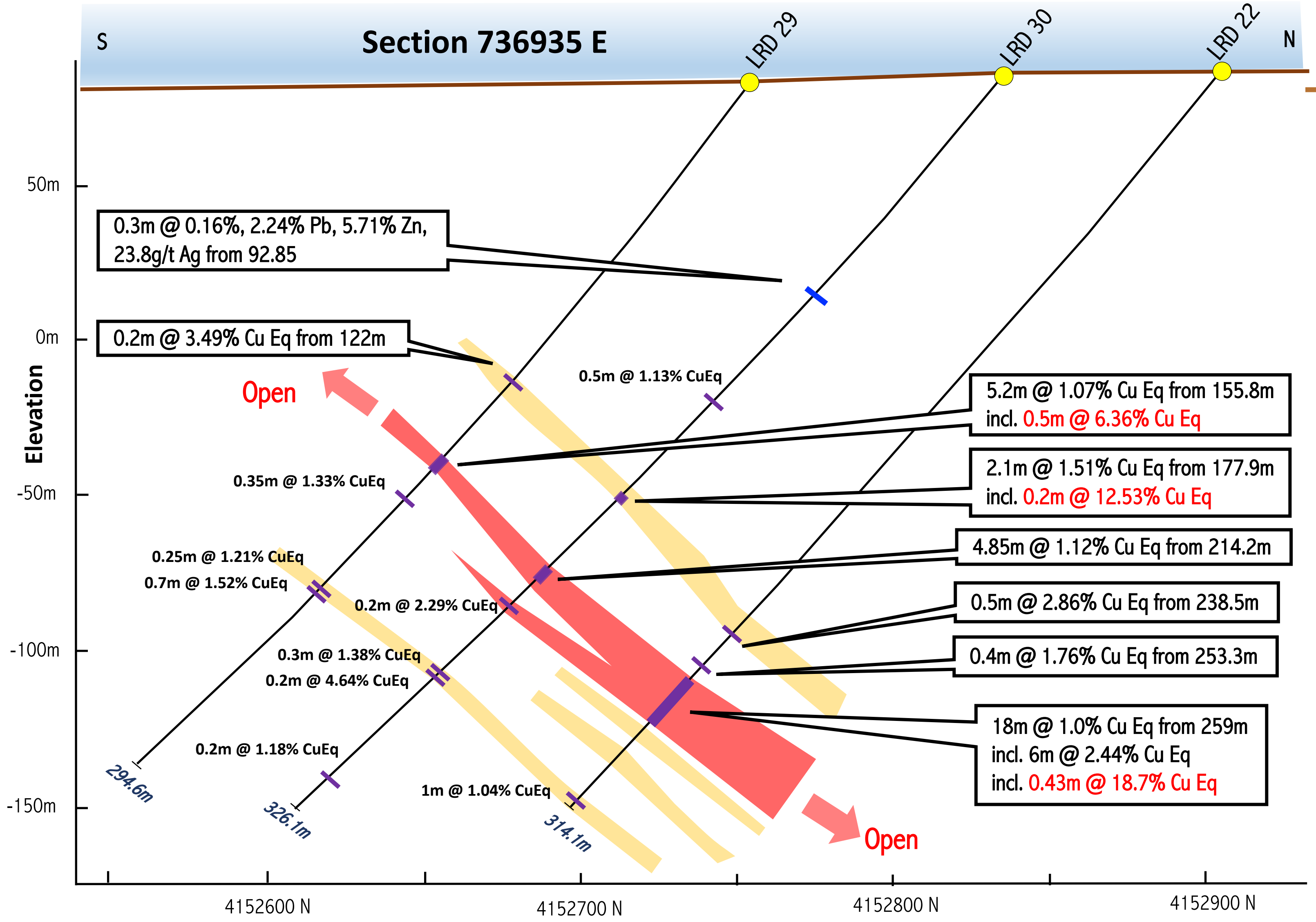
La Romana: Massive chalcopyrite, >250m dip



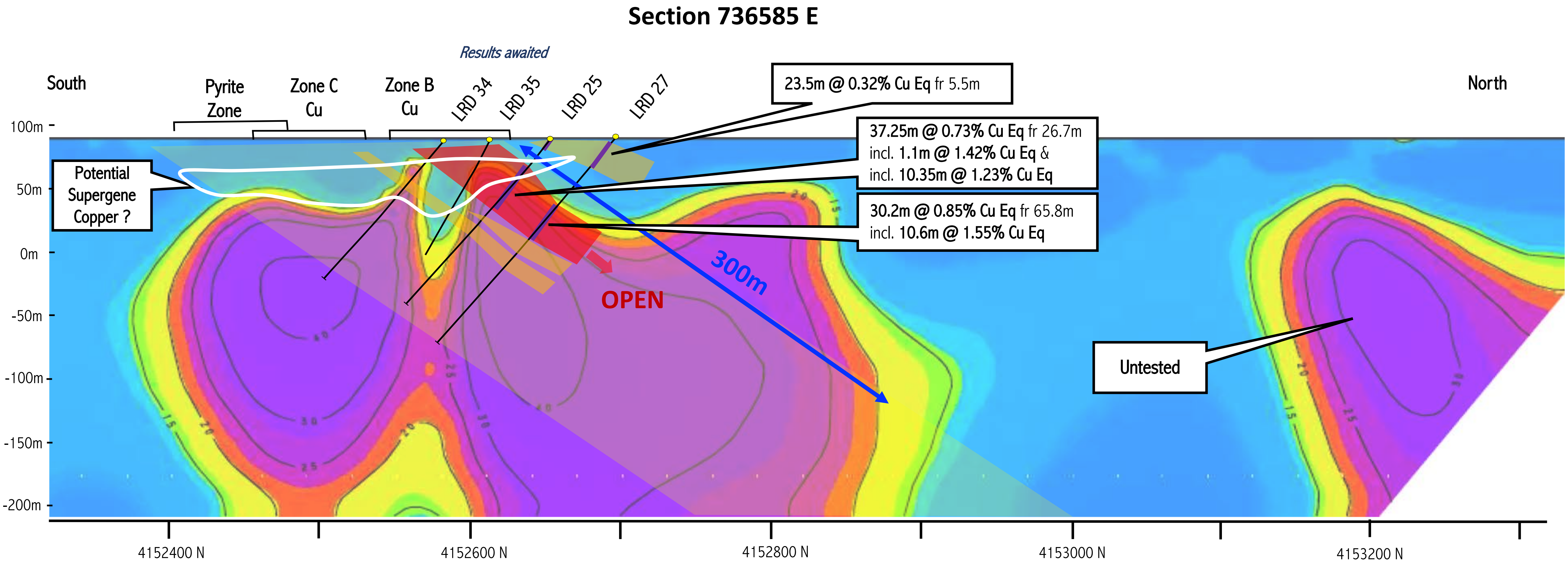




La Romana: LRD22 Cross Section

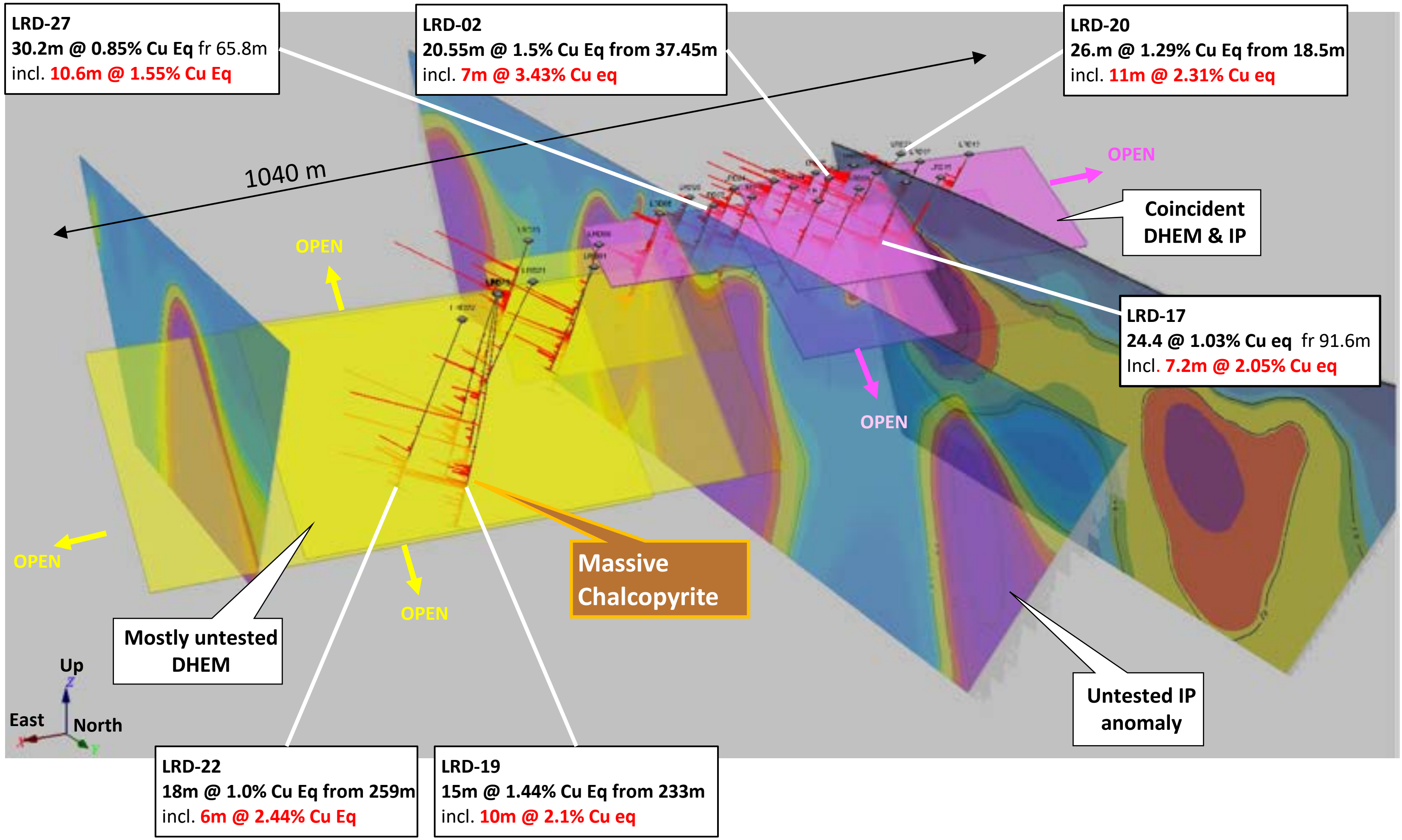


La Romana: Target Remains Wide Open



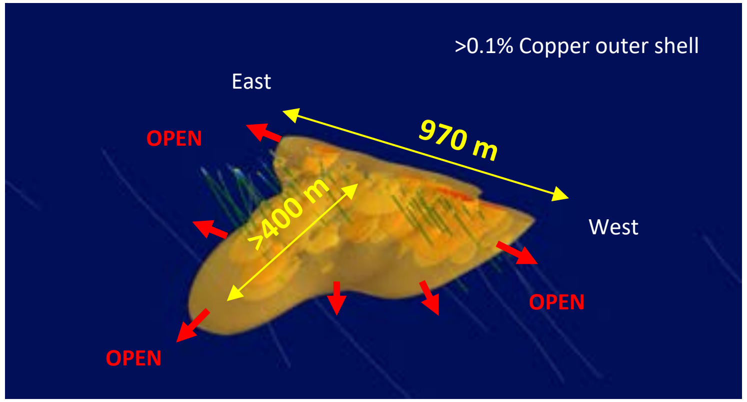
- Very large IP anomaly coincident with Copper mineralization

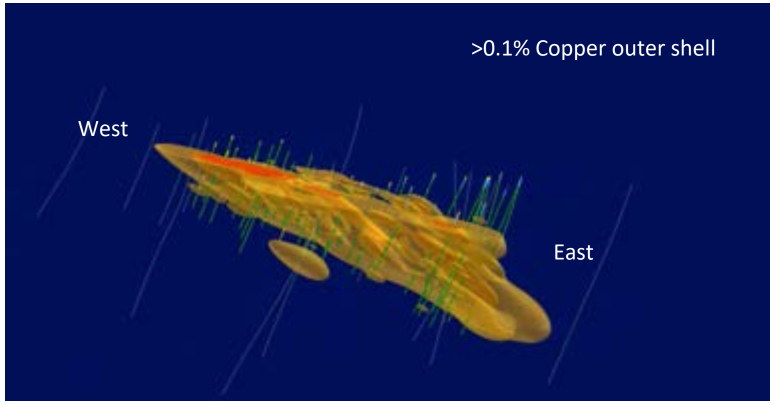
La Romana: Significant Size Potential

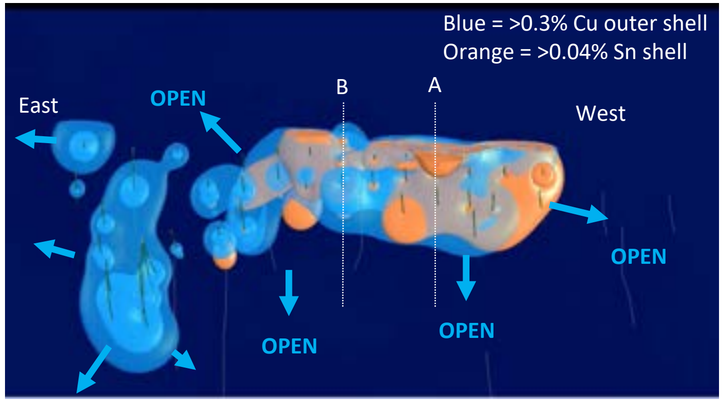


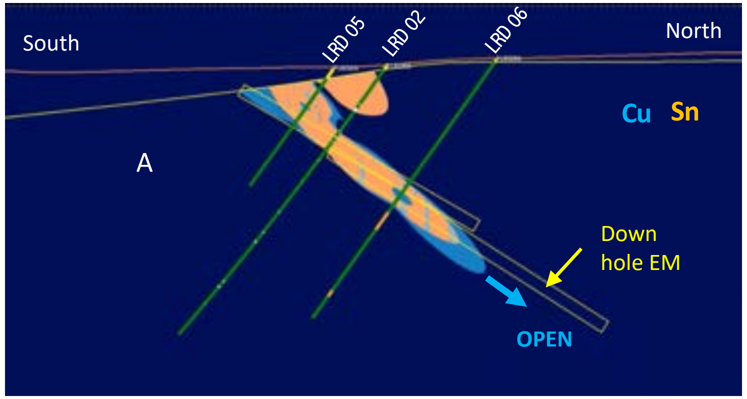
- Large gravity anomaly (1.5 km x 0.5 km, 1.2 mGal)
- Copper coincident with gravity, IP and DHEM anomalies
- **DHEM conductor plates mostly un-tested** (dip ~40º N)
- Historical geophysics shows **potential over 2.5km of strike**

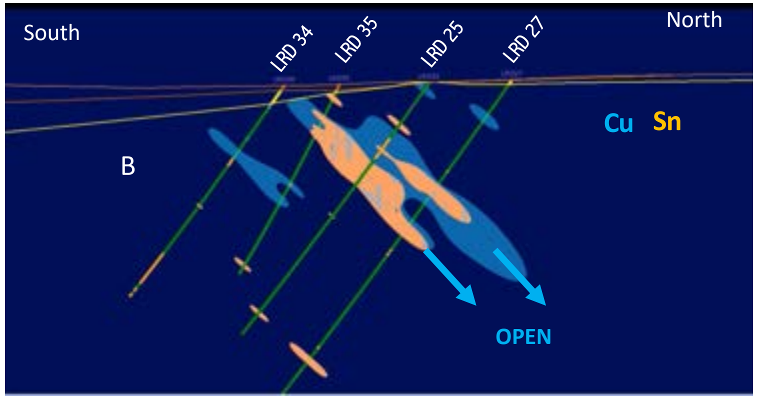
La Romana: Preliminary Modeling; Open Most Directions

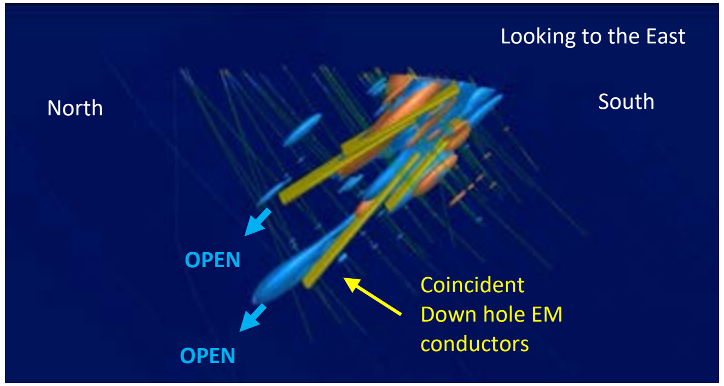






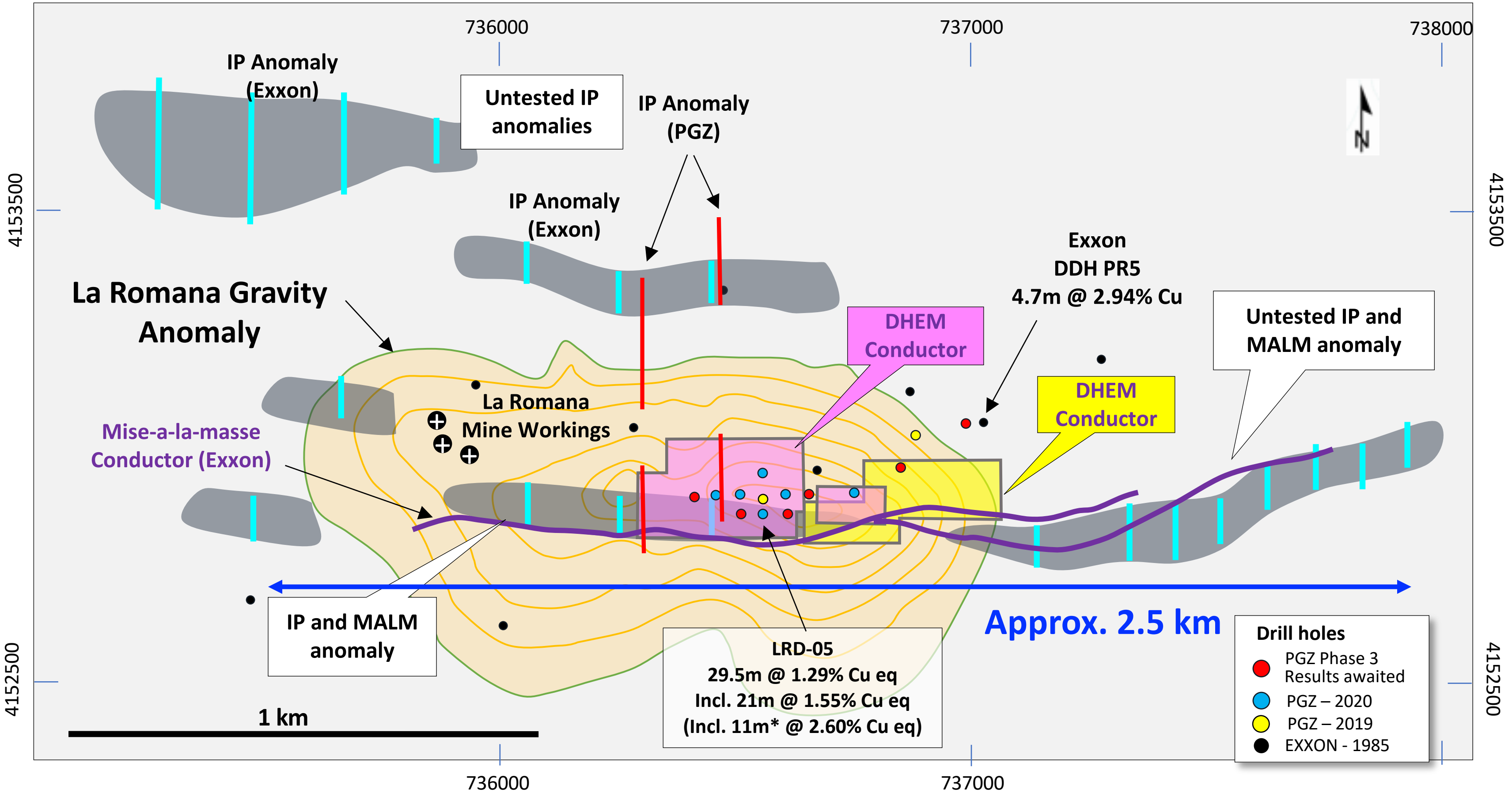




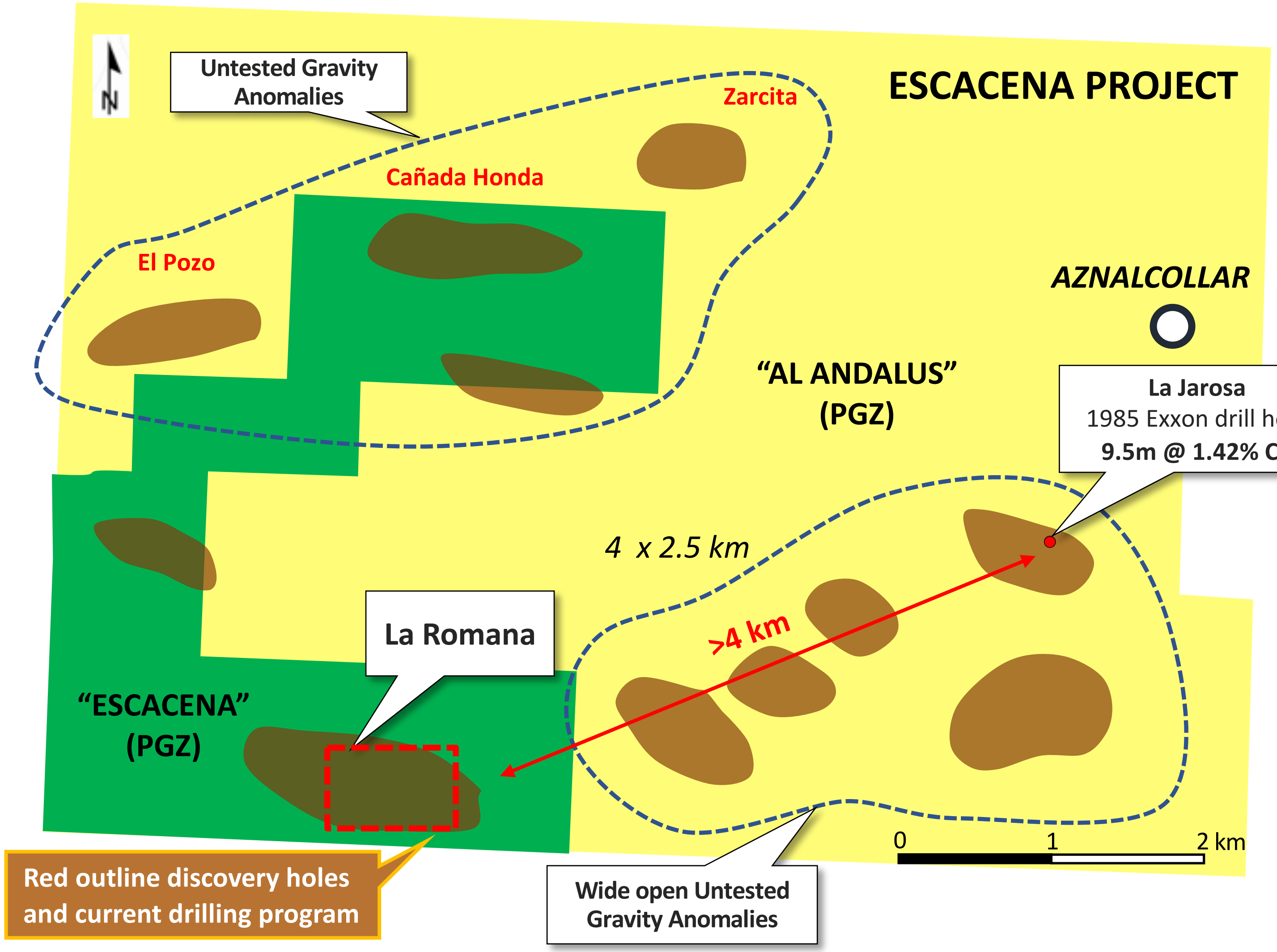


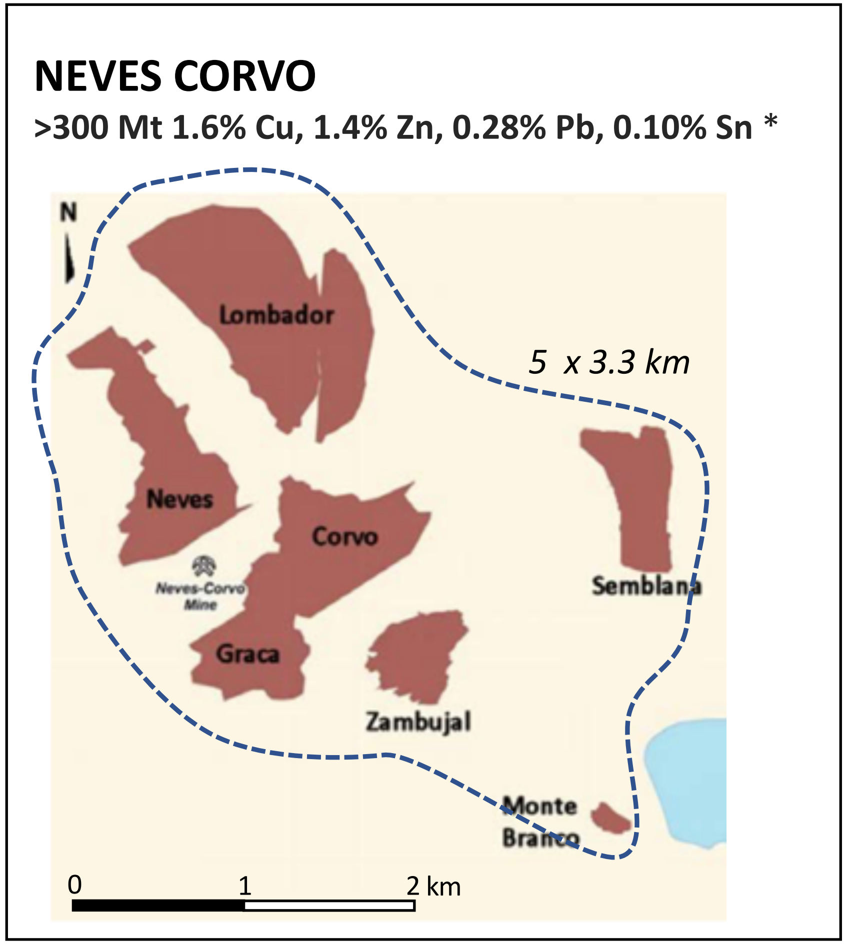
La Romana: Excellent Upside Potential

+2km Strike and Other Nearby Targets



Escacena Project: District Potential - Large Untested Targets Compared to Neves Corvo





Modified from:West, D.and Penney, M., 2018; * Rosa, CPJ., 2007

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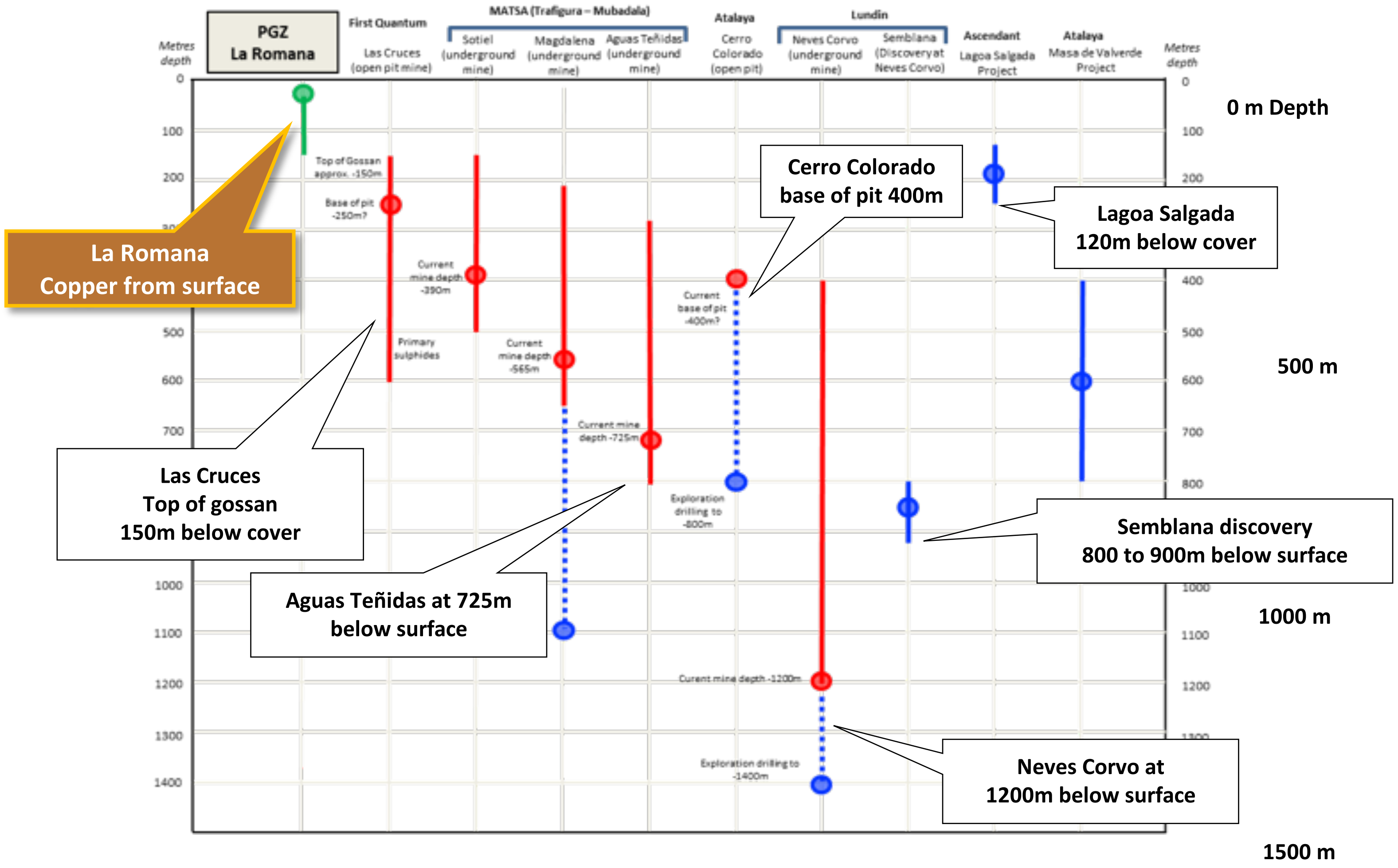
Tim Moody, President & CEO

La Romana vs Iberian Pyrite Belt Deposits



Iberian Pyrite Belt: World's Premier Volcanogenic Massive Sulphide (VMS) District

- The Iberian Pyrite belt is **Elephant Country** hosting 9 Giant VMS discoveries all over 100 Mt including the very high grade World Class Neves Corvo and Las Cruces mines
- The belt currently hosts 7 Operating mines and 5 development projects
- Deposits are of significantly higher grade than global average of 0.6%. **Average in the Iberian belt is 1.1% Cu, 4.1% Zn, 1.8% Pb, 84 g/t Ag, 0.5 g/t Au.**
- **Large size: Average size in belt > 20Mt Vs <10Mt globally!**

Neves Corvo (3-10% Cu), Aljustrel (>2.5% Cu eq), Las Cruces (>5% Cu), Aguas Teñidas (>3% Cu eq)